



羅兵咸永道

The Board of Directors  
CITIC Securities Brokerage (HK) Limited  
26/F, CITIC Tower  
1 Tim Mei Avenue  
Central, Hong Kong

22 February 2024

Dear Sirs,

We refer to the base listing document dated 22 February 2024 (the "BLD") in connection with Non-collateralised Structured Products to be issued by CITIC Securities Brokerage (HK) Limited (the "Issuer") on The Stock Exchange of Hong Kong Limited, a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants ("HKICPA").

We hereby consent to the reproduction of our auditor's reports dated 28 April 2023 and 28 April 2022 on the financial statements of the Issuer for the years ended 31 December 2022 and 31 December 2021 respectively in the BLD, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the financial information of the Issuer for any period subsequent to 31 December 2022. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's reports nor do we accept responsibility for such reports beyond that owed to those to whom the reports were addressed by us at the dates of their issue.

Yours faithfully,

A handwritten signature in black ink, appearing to read "PricewaterhouseCoopers", written in a cursive style.

**PricewaterhouseCoopers**  
Certified Public Accountants  
Hong Kong