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The Board of Directors
CITIC Securities Brokerage (HK) Limited
26/F, CITIC Tower
1 Tim Mei Avenue, Central
Hong Kong

Our ref BM/FS

30 April 2025

Dear Sirs

We refer to the Base Listing Document dated 30 April 2025 in connection with the Structured Products to be issued by CITIC Securities Brokerage (HK) Limited (the "Issuer") (the "BLD"), a copy of which is attached and stamped by us on its front cover for the purpose of identification.

We hereby consent to the reproduction of our auditor's report dated 30 April 2025 on the financial statements of the Issuer for the year ended 31 December 2024 in the BLD, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the financial statements of the Issuer for any period subsequent to 31 December 2024. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully

Certified Public Accountants

8th Floor, Prince's Building
10 Chater Road
Central, Hong Kong